

Dutch Tax Return Checklist

Use this checklist to collect the most important documents and information before preparing your annual Dutch tax return.

Personal details

- BSN number and date of birth.
- Current address and previous Dutch addresses, if applicable.
- DigiD access, if you file personally, or authorisation details if a tax office files on your behalf.

Income documents

- Annual income statement (Jaaropgaaf) from each employer.
- Payslips if no Jaaropgaaf is available.
- Benefit statements from UWV, SVB or other institutions, if applicable.
- Foreign income documents, if relevant.

Deductions and other information

- Mortgage statement and WOZ value, if you own a home.
- Healthcare costs, study costs or other deductible expenses, if applicable.
- Bank account number for refunds.
- Information about tax partner and children, if relevant.

This checklist is for information purposes only and does not replace individual tax advice.